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CASH FINANCIAL SERVICES GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 510)

**POLL RESULTS OF
SPECIAL GENERAL MEETING HELD ON 21 JUNE 2013**

AND

IMPLEMENTATION OF THE PRIVATECO CAPITAL RE-ORGANISATION

The Board is pleased to announce that the ordinary resolution in respect of the Distribution In Specie was duly passed at the SGM held on 21 June 2013 by the Independent Shareholders by way of poll.

The Board further wishes to update the Shareholders that the Privateco Capital Re-organisation has been implemented.

Reference is made to the Circular of CASH Financial Services Group Limited (“Company”) dated 31 May 2013 and the joint announcement of the Company and CASH dated 5 June 2013 in respect of, among other things, the Distribution In Specie. Capitalised terms used in this announcement shall have the same meaning as defined in the Circular unless otherwise stated.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the ordinary resolution in respect of the Distribution In Specie was duly passed at the special general meeting of the Company held on 21 June 2013 (“SGM”) by the Independent Shareholders by way of poll pursuant to rule 13.39(4) of the Listing Rules. Details of the poll results are set out below:

	Number of votes (%)	
	For	Against
Ordinary resolution		
To approve the Distribution In Specie and the transactions as contemplated thereunder.	378,836,653 (100%)	0 (0%)

As 100% of the votes were cast in favour of the ordinary resolution, the ordinary resolution was duly passed at the SGM.

As at the date of the SGM, the total number of issued shares of the Company was 3,877,859,588 shares. As disclosed in the Circular, the CIGL Concert Party Group (including CASH, the CASH Directors and Cash Guardian Limited) and their respective associates (together controlling or are entitled to control over the voting right in respect of 1,758,522,749 shares, representing approximately 45.35% of the issued share capital of the Company as at the date of the SGM), were required to and did abstain from voting on the resolution at the SGM. Therefore, the total number of shares entitling the Independent Shareholders to attend and vote on the resolution at the SGM was 2,119,336,839 shares, representing approximately 54.65% of the total issued share capital of the Company. Save as the aforesaid, there is no other restriction on any shareholder to cast votes on the resolution.

Messrs Tam & Wong, *Certified Public Accountants*, was appointed as scrutineer for the vote-taking at the SGM.

IMPLEMENTATION OF THE PRIVATECO CAPITAL RE-ORGANISATION

The Board further wishes to update the Shareholders that the re-organisation of the authorised and issued share capital of the Privateco (“Privateco Capital Re-organisation”) for the purpose of facilitating the Distribution In Specie has been implemented.

As set out in the Circular, the Privateco will implement steps to re-organise its authorised and issued share capital in order to facilitate the Distribution In Specie. Based on the proposal relating to the Privateco Capital Re-organisation finally approved by the Privateco Board, changes have been made to the steps of implementation of, and the par value of the Privateco Shares after, the Privateco Capital Re-organisation as compared with those steps and par value as set out in the Circular. On 19 June 2013, the Privateco underwent the Privateco Capital Re-organisation, including (i) increase of its number of authorised shares to 4,000,000,000 Privateco Shares of HK\$0.001 each; (ii) allotment and issue of 780,000 Privateco Shares of HK\$0.001 each to the Company for a total consideration of HK\$780; (iii) repurchase of the 100 Privateco Shares of US\$1.00 each held by the Company at a total consideration of US\$100 (equivalent to HK\$780) by applying the proceeds of the allotment and issue of 780,000 Privateco Shares of HK\$0.001 each mentioned above and subsequent cancellation of such 100 Privateco Shares of US\$1.00 each being repurchased; and (iv) (following the repurchase and cancellation of the 100 Privateco of US\$1.00 each mentioned above) cancellation of the authorised share capital of US\$50,000 dividing into 50,000 Privateco Shares of US\$1.00 each in the share capital of the Privateco.

Upon the Privateco Capital Re-organisation becoming effective, as at the date of this announcement, the Privateco has 4,000,000,000 authorised Privateco Shares of HK\$0.001 each and 780,000 issued Privateco Shares of HK\$0.001 each as fully paid issued in the name of the Company. Upon the Distribution Completion which is expected to take place on 28 June 2013, the Privateco will capitalise an amount of HK\$3,877,079.58 in its reserve accounts for allotment and issue of 3,877,079,588 Privateco Shares of HK\$0.001 each, credited as fully paid, to the Shareholders (including the CIGL Concert Party Group) whose names appeared on the register of members of the Company on the record date of 27 June 2013 on the basis of one Privateco Share for each share in the Company held.

By order of the Board
Suzanne W S Luke
Company Secretary

Hong Kong, 21 June 2013

As at the date hereof, the directors of the Company comprise:-

Executive directors:

Mr Kwan Pak Hoo Bankee
Mr Chan Chi Ming Benson
Mr Law Ping Wah Bernard
Mr Cheng Man Pan Ben
Ms Cheng Pui Lai Majone

Independent non-executive directors:

Mr Cheng Shu Shing Raymond
Mr Lo Kwok Hung John
Mr Lo Ming Chi Charles